

## CreditBuilder™

MILLIMAN, INC. - Full Company View

Saved by **Pat Hendrickson** | 06-30-2021

Report as of: 06-30-2021

### MILLIMAN, INC.

ACTIVE

HEADQUARTERS

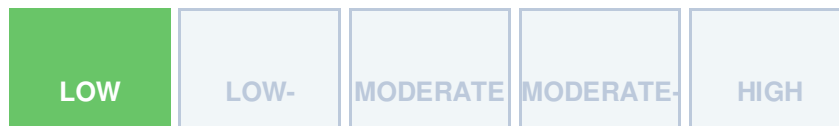
**Address:** 1301 5th Ave Ste 3800, Seattle, WA, 98101, UNITED STATES

**Alerts:**

## Risk Assessment

### D&B Guidance

#### Overall Business Risk



#### Dun & Bradstreet Thinks...

- Overall assessment of this company: **VERY STABLE CONDITION**
- Based on the perceived sustainability of this company: **HIGH LIKELIHOOD OF CONTINUED OPERATIONS**
- Based on the payment behavior of this company: **VERY-LOW-POTENTIAL-FOR-SEVERELY-DELINQUENT-PAYMENTS**

#### Maximum Credit Recommendation

US\$  
5,700,000

The recommended limit is based on a low probability of severe delinquency.

### PAYDEX® Score

Based on 24 months of data

78

Low Risk (100)

High Risk (1)

Based on a D&B PAYDEX® Score of 78

Risk of Slow Pay  
**Low**

Payment Behavior  
**3 Days Beyond Terms**

### Business and Industry Trends



Understand My Score

Payment History

Total Last 24 Months: 80

[View All](#)

| Date of Experience | Payment Status | Selling Terms | High Credit (US\$) | Now Owes (US\$) | Past Due (US\$) | Months Since Last Sale  |
|--------------------|----------------|---------------|--------------------|-----------------|-----------------|-------------------------|
| 06/21              | Pays Promptly  | -             | 250                | 0               | 0               | Between 6 and 12 Months |
| 06/21              | Pays Promptly  | -             | 5,000              | 5,000           | 0               | 1                       |
| 06/21              | Pays Promptly  | N30           | 95,000             | 95,000          | 0               | 1                       |
| 05/21              | -              | Cash account  | 0                  | 0               | 0               | Between 6 and 12 Months |
| 05/21              | -              | Cash account  | 0                  | 0               | 0               | 1                       |

Keys

| PAYDEX® | Payment Practices          |
|---------|----------------------------|
| 100     | Anticipate                 |
| 90      | Discount                   |
| 80      | Prompt                     |
| 70      | 15 Days Beyond Terms       |
| 60      | 22 Days Beyond Terms       |
| 50      | 30 Days Beyond Terms       |
| 40      | 60 Days Beyond Terms       |
| 30      | 90 Days Beyond Terms       |
| 20      | 120 Days Beyond Terms      |
| 1-19    | Over 120 Days Beyond Terms |
| UN      | Unavailable                |

Delinquency Predictor Score

|  |                                 |                               |
|--|---------------------------------|-------------------------------|
| <div><div>91</div><div></div><div></div><div></div><div></div></div> <div>Low Risk (100)High Risk (1)</div> <div>Based on a D&amp;B Delinquency Predictor Percentile of 91</div> | <div>Score</div> <div>580</div> | <div>Class</div> <div>1</div> |
|--|---------------------------------|-------------------------------|

Factors Affecting Your Score:

- Higher risk industry based on delinquency rates for this industry

- Evidence of open liens
- Proportion of slow payments in recent months

|   |  |  |
|---|--|--|
| Level of risk<br><b>Low</b>             | Probability of Delinquency<br><b>1.51%</b> | Compared to Businesses in D&B Database<br><b>10.2%</b> |
| <div>Business and Industry Trends</div> |  |  |

|  |  |   |
|--|--|---|
| Financial Stress Score   |  |   |
| <div> <div></div> <div>76</div> <div></div> <div></div> <div></div> </div> <div>Low Risk (100)High Risk (1)</div> <div>Based on a D&amp;B Financial Stress Percentile of 76</div>                                      | Score<br><b>1524</b>                   | Class<br><b>2</b>   |
| <div>Factors Affecting Your Score:</div> <ul style="list-style-type: none"> <li>• UCC Filings reported</li> <li>• High number of enquiries to D&amp;B over last 12 months</li> <li>• Evidence of open liens</li> </ul> |  |   |
| Level of risk<br><b>Low-Moderate</b>   | Probability of Failure<br><b>0.11%</b> | Average Probability of Failure for Businesses in D&B Database<br><b>0.48%</b> |
| <div>Business and Industry Trends</div>  |  |   |

|                                 |                            |
|---------------------------------|----------------------------|
| Supplier Evaluation Risk Rating | Based on 24 months of data |
|---------------------------------|----------------------------|

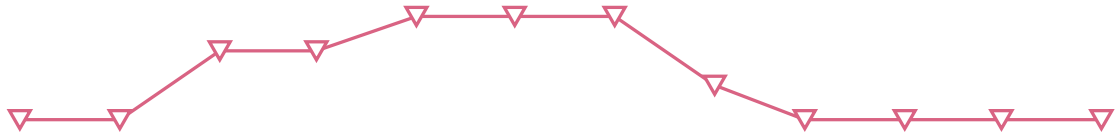
1

Low Risk (1)

High Risk (9)

**Factors Affecting Your Score:**

- Proportion of past due balances to total amount owing
- Evidence of open liens
- Proportion of slow payment experiences to total number of payment experiences reported

**Business and Industry Trends****D&B Rating**

Current Rating as of 11-09-2020

Previous Rating

**Employee Size****Risk Indicator****1R :****3 :**

10 employees and over

Moderate  
Risk**Financial Strength****Risk Indicator****5A :****3 :** Moderate RiskUS\$50,000,000 and over  
in Net Worth or Equity**D&B Viability Rating****Portfolio Comparison Score**

1

Low Risk (1)

High Risk (9)

Level of risk

**Low**

Rating Confidence Level

**Robust  
Predictions**Probability of becoming no longer  
viable**2%**Percentage of businesses ranked with this  
score**11%**Average probability of becoming no longer  
viable**5%****Viability Score**

2

Low Risk(1)

High Risk (9)

Level of risk

**Low**

Probability of becoming no longer viable

2%

Percentage of businesses ranked with this score

14%

Average probability of becoming no longer viable

4%

Data Depth Indicator

B

Predictive (A)

Descriptive (G)

Rich Firmographics

Extensive Commercial Trading Activity

Basic Financial Attributes

Company Profile

|              |                |                |              |                   |
|--------------|----------------|----------------|--------------|-------------------|
| <div>G</div> | Financial Data | Trade Payments | Company Size | Years in Business |
|              | Not Available  | Available      | Large        | Established       |

Compared to ALL US Businesses within the D&B Database:

Financial Data : Not Available

Trade Payments : Available: 3+Trade

Company Size : Large: Employees:50+ or Sales: \$500K+

Years in Business : Established: 5+

Company Profile

|  |  |   |
|--|--|---|
| <b>Company Overview</b>  |  |   |
| <b>D-U-N-S</b><br>07-183-5995                                    | <b>Mailing Address</b><br>United States                                  | <b>Annual Sales</b><br>US\$ 1,095,947,911                 |
| <b>Business Form</b><br>Miscellaneous / Not Elsewhere Classified | <b>Telephone</b><br>(206) 624-7940                                       | <b>Employees</b><br>3,000 (300 here)                      |
| <b>Ownership</b><br>Not publicly traded                          | <b>Website</b><br><a href="http://www.milliman.com">www.milliman.com</a> | <b>Age (Year Started)</b><br>74 years (1947)              |
|  |  | <b>Named Principal</b><br>STEPHEN WHITE, CEO-PRES         |
|  |  | <b>Line of Business</b><br>Management consulting services |

|   |
|---|
| <b>Business Registration</b>  |
| Corporate and business registrations reported by the secretary of state or other official source as of: -<br>This data is for informational purposes only, certification can only be obtained through the Office of the Secretary of State. |

|                              |  |
|------------------------------|--|
| <b>Registered Name</b>       | MILLIMAN, INC.                           |
| <b>Corporation Type</b>      | Miscellaneous / Not Elsewhere Classified |
| <b>Business Commenced On</b> | 1947                                     |

## Principals

### Officers

**STEPHEN WHITE, PRES-CEO**  
**KENNETH P. MUNGAN, CHB**  
**JIM FULTON, CFO**  
**MATHEW CURTIS, CMO**  
**ANDREAS BRAENDLE, CTO**  
**MARTIN WARR, TREAS**

### Directors

THE OFFICER(S)

## Company Events

### The following information was reported on: 03-31-2021

The Washington Secretary of State's business registrations file showed that Milliman, Inc. was registered as a Corporation on July 5, 1957, under file registration number 578032197.

Business started 1947 by Wendell Milliman and Stuart Robertson. 100% of capital stock is owned by approximately 270 employees.

#### RECENT EVENTS:.

On March 31, 2021, sources stated that Milliman, Inc., Seattle, WA, has acquired the assets of McHugh Consulting Resources, Inc., Doylestown, PA, on March 1, 2021. With the acquisition, McHugh Consulting Resources, Inc. has ceased to exist as a legal entity and all operations were integrated into Milliman's existing compliance team that is located in the Tampa, FL office. Terms of the transaction were not disclosed. Further details are unavailable.

On December 10, 2020, sources stated that Milliman, Inc., Seattle, WA, has acquired RW-TR Successor LLC f/k/a Dental Actuarial Analytics, LLC, Simsbury, CT, on November 30, 2020. With the acquisition, RW-TR Successor LLC will now operate as a subsidiary of Milliman, Inc.. Employees and management were retained. Terms of the transaction were not disclosed. Further details are unavailable.

On August 31, 2020, sources confirmed that Milliman, Inc., Seattle, WA, has acquired Torch Insight, LLC, Midland, MI, on August 18, 2020. With the acquisition, Torch Insight, LLC will now operate as a subsidiary of Milliman, Inc.. Employees and management were retained. Terms of the deal were not disclosed. Further details are unavailable.

On July 6, 2020, sources stated that Milliman, Inc., Seattle, WA, has acquired Healthio Inc., Brookfield, WI, on June 10, 2020. With the acquisition, Healthio Inc. will now operate as a subsidiary of Milliman, Inc.. Employees and management were retained. Terms of the deal were not disclosed. Further details are unavailable.

On January 9, 2014, an inside source stated that Milliman Inc., Seattle, WA, has completed the acquisition of McGinn Actuaries Ltd., Anaheim, CA, on December 31, 2013. With the acquisition, McGinn Actuaries Ltd. will cease operations and the location will now operate as a branch of Milliman Inc. Financial terms were not disclosed. Further details are unavailable.

On December 16, 2009, sources stated that Milliman, Inc, Seattle, WA, has acquired Life Strategies Ltd., Dublin, Ireland, on December 9, 2009. Effective immediately, Life Strategies will become Milliman Ireland. Milliman Ireland will continue to be managed by

the current management team. All members of the current management and staff of Life Strategies will remain with Milliman Ireland. Terms were not disclosed.

**STEPHEN WHITE.** 1985-present active here.

**KENNETH P. MUNGAN.** Served as founder Milliman's Financial Risk Management practice.

**JIM FULTON.** Antecedents not available.

**MATHEW CURTIS.** Antecedents not available.

**ANDREAS BRAENDLE.** Antecedents not available.

**MARTIN WARR.** Antecedents not available.

## Business Activities And Employees

The following information was reported on: 03-31-2021

### Business Information

|                    |   |
|--------------------|---|
| <b>Description</b> | Provides management consulting services, specializing in human resource consulting. Actuarial consulting. Operates business services, specializing in financial services.<br><br>Terms are Net 30 days. Sells to general public and commercial concerns. Territory : International. |
|--------------------|---|

|                  |   |
|------------------|---|
| <b>Employees</b> | 3,000 which includes officer(s). 300 employed here. |
|------------------|---|

|                         |           |
|-------------------------|-----------|
| <b>Financing Status</b> | Unsecured |
|-------------------------|-----------|

|                    |              |
|--------------------|--------------|
| <b>Seasonality</b> | Nonseasonal. |
|--------------------|--------------|

### SIC/NAICS Information

| SIC Codes | SIC Description                    | Percentage of Business |
|-----------|------------------------------------|------------------------|
| 8742      | Management consulting services     | -                      |
| 87420200  | Human resource consulting services | -                      |
| 89999901  | Actuarial consultant               | -                      |
| 73890900  | Financial services                 | -                      |

| NAICS Codes | NAICS Description  |
|-------------|--|
| 541612      | Human Resources Consulting Services                                      |
| 541612      | Human Resources Consulting Services                                      |
| 522320      | Financial Transactions Processing, Reserve, and Clearinghouse Activities |

**Activity Summary****Borrower(Dir/Guar)** No**Administrative Debt** No**Contractor** Yes**Grantee** No**Party excluded from federal  
program(s)** No**Possible candidate for socio-economic program consideration****8(A) Firm** Yes**Labor Surplus Area** Yes**Small Business** Yes

This information may not be reproduced in whole or in part by any means of reproduction.